



ASX ANNOUNCEMENT

15 February 2023

Cancellation of the general meeting convened for 16 February 2023

On 13 February 2023 Jonathan Henry, Rob Kirman and Rob Brauer (**Administrators**) were appointed Voluntary Administrators of M8 Sustainable Limited (Administrators Appointed) (**M8S**).

On 14 February 2023 the Administrators were appointed Voluntary Administrators of M8S' wholly owned subsidiary, Fernview Environmental Pty Ltd (Administrators Appointed).

Notices received under sections 203D(2) and 249D of the Corporations Act

On 22 December 2022 M8S received notices from M8 Holding Limited (**M8H**) and Adroit Capital Group ESG Pty Ltd as trustee for the Adroit Capital Group ESG Unit Trust (**Adroit**) in which they proposed moving respective resolutions at a general meeting.

General Meeting

On 12 January 2023 a general meeting of shareholders was convened for 16 February 2023. A copy of the notice of meeting is available on the ASX announcements platform.

Cancellation of General Meeting

On 14 February 2023 the Administrators received notices from both Adroit and M8H withdrawing their respective 249D notices.

Accordingly, the Administrators confirm that the general meeting of shareholders convened for 16 February 2023 has now been cancelled.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com) and the M8S website (www.m8sustainable.com.au).

For all further enquiries please contact:

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