



## ASX ANNOUNCEMENT

13 February 2023

**McGrathNicol Restructuring appointed as Voluntary Administrators to M8 Sustainable Limited (ASX: M8S)  
ACN 620 758 358  
(M8S)**

### **Appointment of Voluntary Administrators**

McGrathNicol Restructuring announces that pursuant to section 436C of the *Corporations Act 2001*, Jonathan Henry, Rob Kirman and Rob Brauer were appointed Voluntary Administrators of M8 Sustainable Limited ACN 620 758 358 (**Administrators**) on 13 February 2023.

The Administrators are undertaking an urgent assessment of M8S and its business and assets, and intend to immediately explore options for the sale and/or recapitalisation of M8S.

Whilst in Administration, the shares of M8S will remain suspended from trading. The Administrators intend to provide shareholders with updates in due course on the ASX platform.

### **First statutory meeting of creditors**

A first statutory meeting of creditors must be held within eight business days after the administration begins and is expected to take place on 23 February 2023. Meeting notices setting out the time and location for the first meeting of creditors will be distributed to M8S' creditors over coming days.

### **Contact details and further information**

Information will be uploaded to the McGrathNicol website ([www.mcgrathnicol.com](http://www.mcgrathnicol.com)) and the M8S website ([www.m8sustainable.com.au](http://www.m8sustainable.com.au)).

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