



ASX Announcement | 10 January 2023

NOTIFICATION OF CHANGE OF AUDITOR

M8 Sustainable Limited (**ASX: M8S**) (**M8S** or the **Company**) is pleased to advise that RSM Australia Partners (RSM) has been appointed as auditor of the Company with effect from today.

The decision to change auditor has been approved by the Company's Board as in the best interests of shareholders as it offers a high-quality national firm, with relevant skills at a significant saving.

The appointment of RSM follows a review of the Company's external audit arrangements and a competitive tender process. RSM was selected based on the best match of skills and value.

The Company has received the resignation of Ernst & Young and ASIC's consent to the resignation in accordance with section 329(5) of the Corporations Act 2001. The Board would like to take this opportunity to thank Ernst & Young for its past assistance and services rendered to the Company.

In accordance with section 327C of the Corporations Act 2001, a resolution will be put before shareholders at the Company's 2023 Annual General Meeting to ratify the appointment of RSM as the Company's external auditor.

This announcement is authorised for market release by the Company Secretary.

ENDS-

For further information please contact:

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ABOUT M8 SUSTAINABLE

M8 Sustainable is a key player in the fast-growing WA waste management sector, with a strategic focus on the downstream sectors of processing and disposal.

M8 operates a metropolitan construction and demolition waste processing facility in Maddington – while its key growth asset is a major new bioreactor waste management facility at Gingin in Perth's north, currently under construction.

The Company's integrated business model generates revenue from waste processing and the recovery and sale of waste-derived products, while a considerable opportunity exists for the Gingin facility to host a waste-to-energy bioreactor facility.