



ASX Announcement | 6 October 2022

Cleansing Notice Under Section 708A(5)(e) of the Corporations Act

M8 Sustainable Limited (ASX: M8S) (“**M8S**” or “**the Company**”) issued 71,428,521 fully paid ordinary shares (“**Shares**”) on 3 October 2022 to Adroit Capital Group ESG Pty Ltd.

Further details of the issue of the Shares were set out in the announcement dated 3 October 2022 and are set out in the Appendix 2A released today.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act), which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

This announcement is authorised for market release by the Board of Directors.

ENDS

For further information please contact:

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ABOUT M8 SUSTAINABLE

M8 Sustainable is a key player in the fast-growing WA waste management sector, with a strategic focus on the downstream sectors of processing and disposal.

M8 operates a metropolitan construction and demolition waste processing facility in Maddington – while its key growth asset is a major new bioreactor waste management facility at Gingin in Perth’s north, currently under construction.

The Company’s integrated business model generates revenue from waste processing and the recovery and sale of waste-derived products, while a considerable opportunity exists for the Gingin facility to host a waste-to-energy bioreactor facility.