



30 May 2022

The Manager  
ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

By email

Dear Sir/Madam

**PROSPECTUS MAIL OUT**

**M8 Sustainable Limited (ASX: M8S)** confirms that the prospectus together with the entitlement and acceptance form relating to the renounceable rights issue which was announced on 23 May 2022 are today being despatched to eligible shareholders.

This release has been authorized by me, the Company Secretary of M8 Sustainable Limited.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'John Colli', written over a thin horizontal line.

John Colli  
Company Secretary