

15 June 2022

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email

Dear Sir/Madam

Supplementary Prospectus – Timetable

M8 Sustainable Limited (**ASX: M8S**) (**M8S** or the **Company**) refers to the Supplementary Prospectus which was announced by the Company on 14 June 2022. The ASX has advised the Company that trading of the Entitlements under the Prospectus dated 20 May 2022 ceased on 3 June 2022 and that the Securities were quoted on a deferred settlement basis on 6 June 2022. As such, the seventh and eighth rows of the timetable set out in Section 3.1 of the Supplementary Prospectus announced on ASX should be disregarded.

This announcement is authorised for market release by the Company Secretary.

Yours sincerely



John Colli
Company Secretary