

15 June 2022

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email

Dear Sir/Madam

Supplementary Prospectus – dated 13 June 2022
Shareholder Letter

M8 Sustainable Limited (**ASX: M8S**) (**M8S** or the **Company**) advises that the attached letter will accompany the Supplementary Prospectus dated 13 June 2022 which is being dispatched to shareholders today.

This announcement is authorised for market release by the Company Secretary.

Yours sincerely



John Colli
Company Secretary

15 June 2022

Name
Address

Dear Shareholder

**SUPPLEMENTARY PROSPECTUS
CLOSING DATE EXTENSION**

As announced on 23 May 2022, M8 Sustainable Limited (**ASX: M8S**) (**M8S** or the **Company**) is undertaking a 21 for 10 renounceable pro-rata entitlement offer of fully paid ordinary shares in M8S (**New Shares**) at an offer price of \$0.01 per New Share to raise up to approximately \$10 million (before costs) with a minimum subscription of \$8 million (**Rights Issue**). The Rights Issue documentation was dispatched to shareholders on the Opening Date of 30 May 2022.

Since the despatch of the documentation, the Company has received correspondence from the Australian Securities and Investment Commission (**ASIC**) which sought clarification on certain disclosures made in the Prospectus. The queries raised by ASIC have been addressed by way of a Supplementary Prospectus which was lodged with ASIC on 13 June 2022.

A copy of the Supplementary Prospectus is attached together with an updated Entitlement & Acceptance Form (**EAF**). If you have already submitted your EAF, you do not need to take any further action. However, any applications for New Shares under the Rights Issue after 13 June 2022 must be made using the EAF attached to or accompanying the Supplementary Prospectus.

In light of the above, the Company advises that it has extended the Closing Date of the Rights Issue from 17 June 2022 to 28 June 2022 to allow shareholders additional time to submit their applications.

Yours sincerely



John Colli
Company Secretary