

4 November 2021

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email

Dear Sir/Madam

Audit & Risk Committee (ARC)

M8 Sustainable Limited (ASX code:M8S) (the Company) advises that following the recent appointment of Jonathan Fisher to the board of the Company, the directors have determined to amend the composition of the Company's ARC.

The revised composition of the ARC is as follows:
Jonathan Fisher (Chairman) – independent non-executive director
Mark Puzey - independent non-executive director
Stephen Hyams - non-executive director

The revised ARC now complies with the requirements as set out in Recommendation 4.1 of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations regarding membership of audit committees.

This announcement is authorised for market release by the Company Secretary.

Yours sincerely



John Colli
Company Secretary