



5 July 2021

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email

Dear Sir/Madam

PROSPECTUS MAIL OUT

M8 Sustainable Limited (ASX: M8S) confirms that the prospectus together with the entitlement and acceptance form relating to the renounceable rights issue were today dispatched to eligible shareholders.

This release has been authorized by me, the Company Secretary of M8 Sustainable Limited.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'John Colli', written over a thin horizontal line.

John Colli
Company Secretary