



# Market Announcement

9 December 2019

## M8 Sustainable Limited (ASX: M8S) – Admission and Commencement of Official Quotation

### Description

M8 Sustainable Limited ('M8S') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 9 December 2019.

Official quotation of M8S's ordinary fully paid shares will commence at 1:00PM AEDT on Wednesday, 11 December 2019.

M8S raised \$19,500,000 pursuant to the offer under its prospectus dated 30 October 2019 ('Prospectus') by the issue of 97,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	175,500,125 fully paid ordinary shares
<b>ASX Code:</b>	M8S
<b>Time:</b>	1:00PM AEDT
<b>Date:</b>	Wednesday, 11 December 2019
<b>ASX Trade Abbreviation:</b>	M8SUSTAIN
<b>ISIN:</b>	AU0000064552
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBA
<b>Registered Office:</b>	C/ - 4C Consulting Pty Ltd, Address: Unit 5 145 Walcott Street, Mount Lawley, WA 6050 Phone: 08 6140 9521 Email: john.colli@m8sustainable.com.au
<b>Company Secretary:</b>	John Colli
<b>Share Registry:</b>	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 3.10 of the Prospectus
<b>Activities:</b>	Waste management and recycling
<b>Lead Manager:</b>	Cannacord Genuity (Australia) Limited



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<b>Underwriter:</b>	na
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<b>ASX Restricted Securities:</b>	57,729,711 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2021, being 24 months from the date of commencement of Official Quotation. 20,000,000 options exercisable at \$0.25 each on or before 4 December 2022, classified by ASX as restricted securities and to be held in escrow until 11 December 2021, being 24 months from the date of commencement of Official Quotation. 10,000,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 4 December 2021, being 24 months from the date of commencement of Official Quotation.
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<b>Other Securities Not Quoted:</b>	na
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### What do I need to do and by when?

Please refer to M8S's Prospectus.

### Need more information?

For further information, please call M8S.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Wade Baggott**

Manager, Listings Compliance (Perth)