



**M8 Sustainable Ltd.**

ACN 620 758 358

Unit 1, 48 Kelvin Road, MADDINGTON WA 6109

---

**Notice to Shareholders**

**Change of External Auditor**

3 July 2019

Dear Shareholder,

This notice is to advise you of a decision made by the Board of M8 Sustainable Limited (the Company)) to change its external auditor.

In light of the Company's intention to seek listing on the ASX following an initial public offer and the consequent expected significant increase in activities, the Board has formed the view that the appointment of a larger "tier 1" audit firm would be more appropriate.

In accordance with the Corporations Act, the consent of the Australian Securities and Investments Commission (ASIC) to the resignation of the Company's current auditor, Stantons International Audit and Consulting Pty Limited (Stantons International) has been sought. ASIC has consented to the resignation. Stantons International has tendered its resignation which is effective from the date of this notice.

The incoming auditors are Ernst & Young(EY). EY have consented to act as auditor of the Company subject to ASIC's consent and Stantons International's resignation. EY's appointment will be effective until the Company's next annual general meeting at which shareholder approval to their appointment will be sought.

Yours sincerely

John Colli

Company Secretary

M8 Sustainable Limited

Unit 1,48 Kelvin Road Maddington WA 6109

M: 0422238939

E: [john.colli@m8sustainable.com.au](mailto:john.colli@m8sustainable.com.au)